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EVERCHINA INT'L HOLDINGS COMPANY LIMITED

潤中國際控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

MAJOR AND CONNECTED TRANSACTION EXTENSION OF DELIVERY DATE AND FURTHER DELAY IN DESPATCH OF CIRCULAR

The Company announces that on 31 December 2025, the Company and the Vendor entered into the Extension Letter to extend the Delivery Date from 31 December 2025 to 31 March 2026, or such later date as the Company and the Vendor may agree.

As additional time is required for collating information as regards the valuation report to be included in the Circular, the Company expects that the date of despatch of the Circular will be further postponed to a date on or before 31 January 2026.

Reference is made to the announcement of EverChina Int'l Holdings Company Limited (the “**Company**”) dated 26 March 2025 (the “**Announcement**”) in relation to, among other things, the proposed acquisition of the Property which constitutes a major and connected transaction under the Listing Rules and the announcements of the Company dated 15 May 2025, 30 June 2025, 31 July 2025, 1 September 2025, 30 September 2025, 31 October 2025 and 28 November 2025 in relation to the delay in despatch of circular. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

Extension of the Delivery Date

Pursuant to the Provisional Agreement, the Property shall be delivered and the registration of title transfer of the Property shall be completed on or before 31 December 2025 (or such other date as may be agreed by the Company and the Vendor) (the “**Delivery Date**”). As additional time is required for the Vendor to complete the construction of the Property, on 31 December 2025, the Company and the Vendor entered into an extension letter (the “**Extension Letter**”) to extend the Delivery Date from 31 December 2025 to 31 March 2026, or such later date as the Company and the Vendor may agree.

Further delay in despatch of the Circular

As stated in the announcement of the Company dated 28 November 2025, a circular (the “**Circular**”) containing, among other things, (i) details of the Acquisition; (ii) a letter of advice from the Independent Board Committee to the Independent Shareholders; (iii) a letter of recommendation from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (iv) the notice of the GM, was expected to be despatched to the Shareholders on or before 31 December 2025. As additional time is required for collating information as regards the valuation report, it is expected that the despatch date of the Circular will be postponed to a date on or before 31 January 2026.

By order of the Board of
EverChina Int’l Holdings Company Limited
Chen Yi
Chief Executive Officer and Executive Director

Hong Kong, 31 December 2025

As at the date of this announcement, the executive directors of the Company are Mr. Jiang Xiao Heng Jason (chairman), Mr. Chen Yi, Ethan, Mr. Zhou Zhizhu, and Ms. Wang Xue; and the independent non-executive directors of the Company are Mr. Ho Yiu Yue Louis, Mr. Ko Ming Tung Edward and Mr. Ng Ge Bun.